	Name of the Issue: Lenskart Solutions Limited		
1	**Type of Issue**	Initial Public Offer	
2	**Issue Size (Rs. Mn)**	72,780.15	
	**Source: Prospectus dated November 4, 2025*		
3	**Grade of issue along with name of the rating agency**		
	Name	NA	
	Grade	NA	
4	**Subscription Level (No. of times)**	28.73	
	** excluding Anchor Investor Portion and after removing multiple and duplicate bids*		

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	74.42
(ii) at the end of the 1st Quarter immediately after the listing of the issue	19.72%
(iii) at the end of 1st FY (March 31, 2026)	19.74%
(iv) at the end of 2nd FY (March 31, 2027)**	Not Available
(v) at the end of 3rd FY (March 31, 2028)**	Not Available

**Disclosed on post issue basis*

Post Listing QIB holding represents Institutions Holding as disclosed to SE

** To be udpated on completion of the FY

6 Financials of the issuer

Parameters	1st FY (March 31,2026)	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Income from operations	88,140	Not Available	Not Available
Net Profit/(Loss) for the period	5,010	Not Available	Not Available
Paid-up equity share capital	3,473	Not Available	Not Available
Reserves excluding revaluation reserves	83,921	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Lenskart Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

 All the above information is updated till November15,2026 unless indicated otherwise

** Trading status not disclosed as the relevant fiscal years have not been completed.*

 All the above information is updated till November15,2026 unless indicated otherwise

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Available	Not Applicable
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2026	Estimated Utilisation of Net Proceeds in Fiscal 2027	Estimated Utilisation of Net Proceeds in Fiscal 2028	Estimated Utilisation of Net Proceeds in Fiscal 2029
Capital expenditure towards set-up of new CoCo stores in India	2,726.22	200.77	801.09	841.15	883.2
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	5,914.40	420.79	1735.49	1833.13	1924.99
Investing in technology and cloud infrastructure	2,133.75	164.13	656.54	656.54	656.54
Brand marketing and business promotion expenses for enhancing brand awareness	3,200.63	246.2	984.81	984.81	984.81
Unidentified inorganic acquisitions and general corporate purposes	6,831.25	525.49	2101.92	2101.92	2101.92
Total	**20,806.25**	**1,557.38**	**6,279.85**	**6,417.55**	**6,551.46**

	As of March 2026	As of March 2027*	As of March 2028*	As of March 2029*
(ii) Actual Utilisation	3637.7			
(iii) Reasons for deviation, if any	Not applicable			

*To be updated on completion of FY

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NO
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NO
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NO

 All the above information is updated till November15,2026 unless indicated otherwise

12 Pricing Data

Designated Stock Exchange	NSE		
Issue Price (Rs.)	402.00		
Listing Date	10-Nov-25	9-Dec-25	7-Feb-26

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1nd FY after the listing of the issue (31st March,2026)		
				Closing price	High	Low
Market Price	404.55	408.60	457.30	499.3	537.4	400.2
Nifty 50*	25,574.35	25,839.65	25,693.7	22,331.4	26,328.6	22,161.6

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027)[1]			As at the end of the 3rd FY after the listing of the issue (31st March,2028)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

There are no listed companies in India or globally which operate in a similar business model as the issuers.

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Diluted)	***Company***	**2**	**1.76**	2.90		
P/E	***Company***	**2**	**228.41**	172.17		
RoNW	***Company***	**2**	**4.84%**	5.73%		
NAV per share	***Company***	**2**	**36.43**	50.33		

Notes

** Sourced from Prospectus dated November 4, 2025*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14 Any other material information

Particulars	Date	Remarks
change of registered office of the Company from Plot no. 151, Ohkla Industrial Estate, Phase III, New Delhi 110020 to Worldmark 6, 8th Floor, Gateway District, Delhi Aerocity, New Delhi 110037, within local limits of Delhi, with effect from November 4, 2026	04-11-2026	
Acquisition of an additional stake in its associate entity, Dimension NXG Private Limited	13-09-2026	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com